

Process: The Position Budget Infotype 9201 provides budget information from the position point of view. You will be able to display three budget types – Revised, Annual, and Original. The information on this infotype is pulled from other areas of IRIS and is generated each time the infotype is activated.

Role: Authorized Personnel

Frequency: When Needed


BEGINNING

Go to transaction code

PP01


MAINTAIN OBJECT

Plan Version

Plan version 01 Current plan 

Current Plan

Object Type

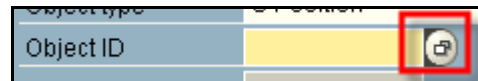
Object type S Position 

Position

Object ID

Object ID 50107835

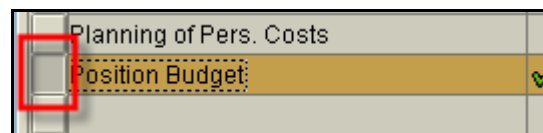
Enter the position number or search for it using the **Possible Entries** icon



Press **Enter** to pull up the master data for the position

On the **Active** tab, select **Position Budget**

NOTE: This infotype will be located at the bottom of the list.



Click on the **Change** icon

NOTE: The **Change** icon is used to activate the **Annual** and **Original** buttons. If you use the **Display** icon, you will only be able to view the **Revised** budget information.



The following tools to help you are on the myHelp website.

[Course Material](#) • [Transaction Procedures](#) • [Transaction Simulations](#) • [Online Feedback Form](#)

<http://myhelp.uky.edu/rwd/HTML/index.html>

CHANGE POSITION BUDGET

Fiscal Year

Fiscal Year 2008

NOTE: This field defaults to the current Fiscal Year.

Use the default **Fiscal Year** or change it by entering the appropriate **Fiscal Year** and pressing **Enter**.

COST DISTRIBUTION TABLE

| 1018 Dist | =/<> | Pct |
|------------|-------------------------------------|-------|
| 1012589560 | <input checked="" type="checkbox"/> | 93.29 |
| 1012592060 | <input checked="" type="checkbox"/> | 6.71 |

This table displays the position's Cost Distribution (IT 1018) cost objects and percentages based on the date the infotype is accessed.



If the green icon is displayed, the 1018 percentage is equal to the budgeted cost distribution.



If the red icon is displayed, the budgeted distribution does not equal the 1018 distribution.

DISPLAYING DIFFERENT BUDGET TYPES

You can move between the three budget types by clicking on the appropriate button.

Revised Budget

Revised

The **Revised Budget** (if different than the **Original Budget**) includes any recurring changes that have been made to the **Original Budget**.

Annual Budget

Annual

The **Annual Budget** is the net of the **Revised Budget** and any non-recurring changes.

Original Budget

Original

The **Original Budget** is the amount budgeted effective July 1 of a given fiscal year for that item/category/area.

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The budget currently displayed will show the name above the first column

| | | |
|------------------------------|-------|---|
| Revised Salary Budget | | |
| Funds Center | Grant | C |
| 1012589060 | | |

SALARY BUDGET DATA

| Revised Salary Budget | | Position FTE | 100.00 | Amount \$ | 71,820.00 | | | | |
|------------------------------|-------|--------------|----------------------|-----------|-----------|-----|--------------|------|--|
| Funds Center | Grant | Commit Item | Commit Item Text | Budget \$ | Budget % | FCC | Budgeted FTE | Fund | |
| 1012589060 | | | | 67,000.00 | 93.29 | \$ | 93.29 | | |
| | | 512071 | Prof Nonadmi-Regular | 67,000.00 | 0.00 | | 0.00 | | |
| 1012592060 | | | | 4,820.00 | 6.71 | \$ | 6.71 | | |

The first line item for a specific cost object will be the total salary budget amount for the cost object.

| Revised Salary Budget | | Position FTE | 100.00 | Amount \$ | 71,820.00 | | | | |
|------------------------------|-------|--------------|----------------------|-----------|-----------|-----|--------------|------|--|
| Funds Center | Grant | Commit Item | Commit Item Text | Budget \$ | Budget % | FCC | Budgeted FTE | Fund | |
| 1012589060 | | | | 67,000.00 | 93.29 | \$ | 93.29 | | |
| | | 512071 | Prof Nonadmi-Regular | 67,000.00 | 0.00 | | 0.00 | | |
| 1012592060 | | | | 4,820.00 | 6.71 | \$ | 6.71 | | |

On the next line(s) related to the cost object will display specific salary line items of the budget amount for the cost object.

| | |
|-----------------------------|--|
| Position FTE | Contains the position's FTE (Full-time Equivalent). |
| Amount \$ | Contains the total budgeted salary amount. |
| Funds Center | Contains the Funds Center for this line item, if applicable. |
| Grant | Contains the Grant for this line item, if applicable. |
| Commitment Item | Contains the Commitment Item number for this line item. |
| Commitment Item Text | Contains the Commitment Item name for this line item. |
| Budget \$ | Contains the Budgeted Dollar amount for this line item. |
| Budget % | Contains the Budget percentage for this cost object. |

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| | |
|---------------------|--|
| FCC | Funding Category Code: A – Auxiliary Fund C – Clinics D – Dentistry E – Endowment Supported F – Federal Appropriations G – Grant/Contracts H – Hospital I – Income Supported K – KMSF M – Mandated P – Pass-thru R – Recharges S – General Fund X – Excluded Z – Not Relevant |
| Budgeted FTE | Contains the amount of Budgeted FTE for this cost object. |
| Fund | Used for Agriculture Land Grants only. |

BENEFITS BUDGET

| Revised Benefits Budget | | Total Benefits Budget | | 21,739.00 | Benefit % | 30.27 |
|-------------------------|-------|-----------------------|------------------|-----------|-----------|-------|
| Funds Center | Grant | Commit Item | Commit Item Text | Budget \$ | FCC | Fund |
| 1012589060 | | | | 21,322.00 | S | |
| | | 520002 | Health | 3,600.00 | | |
| | | 520003 | Basic Life | 536.00 | | |
| | | 520004 | Misc Bene Rate | 670.00 | | |
| | | 520005 | Retirement | 11,390.00 | | |
| | | 520006 | FICA | 5,126.00 | | |
| 1012592060 | | | | 417.00 | S | |
| | | 520004 | Misc Bene Rate | 48.00 | | |

The first line item for a specific cost object will be the total benefit budget amount for the cost object.

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| Revised Benefits Budget | | Total Benefits Budget | | 21,739.00 | Benefit % | | 30.27 |
|-------------------------|-------|-----------------------|------------------|-----------|-----------|------|-------|
| Funds Center | Grant | Commit Item | Commit Item Text | Budget \$ | FCC | Fund | |
| 1012589060 | | | | 21,322.00 | S | | |
| | | 520002 | Health | 3,600.00 | | | |
| | | 520003 | Basic Life | 536.00 | | | |
| | | 520004 | Misc Bene Rate | 670.00 | | | |
| | | 520005 | Retirement | 11,390.00 | | | |
| | | 520006 | FICA | 5,126.00 | | | |
| 1012592060 | | | | 417.00 | S | | |
| | | 520004 | Misc Bene Rate | 48.00 | | | |

On the next line(s) related to the cost object will display specific line items of the benefit budget amount for the cost object.

| | |
|------------------------------|---|
| Total Benefits Budget | Contains the total amount of the Benefits Budget. |
| Benefit % | Calculated from the Benefit Budget amount divided by the Position Salary Budget amount. |
| Funds Center | Contains the Funds Center for this line item, if applicable. |
| Grant | Contains the Grant for this line item, if applicable. |
| Commitment Item | Contains the Commitment Item number for this line item. |
| Commitment Item Text | Contains the Commitment Item name for this line item. |
| Budget \$ | Contains the Budgeted Dollar amount for this line item. |

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| | |
|-------------|--|
| <p>FCC</p> | <p>Funding Category Code:</p> <ul style="list-style-type: none"> A – Auxiliary Fund C – Clinics D – Dentistry E – Endowment Supported F – Federal Appropriations G – Grant/Contracts H – Hospital I – Income Supported K – KMSF M – Mandated P – Pass-thru R – Recharges S – General Fund X – Excluded Z – Not Relevant |
| <p>Fund</p> | <p>Used for Agriculture Land Grants only.</p> |

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